

Market Commentary

Overnight global action was positive : On 6th Oct, U.S. markets were positive with S&P 500 up +24.49 pts (+0.36%), Dow Jones was down by -63.31 pts (-0.41 %) and Nasdaq was down by +193.24 pts (+0.78%). India VIX was down by ~1.59%. GIFT Nifty is trading flat at ~25,146 (-33.00 pts, -0.13%) indicating Indian markets will open positively.

On 6th Oct, advance decline ratio on NSE was 1383:1729 and BSE was 1780 : 2506 which showed weakness in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 82500 and max put OI is at 81,000 with PCR of 1.34

Nifty max call OI is at 25,100 and max put OI is at 25,000 with PCR of 1.51

Bank Nifty max call OI and max put OI both is at 57,000 with PCR of 1.10

Securities in Ban for F&O Trade for 7th -Oct-2025:

RBLBANK

Sectors in Focus:

IT : Nifty IT Index was up by +2.28%, **TCS (+2.97%), LTIM (+2.93%),** and **TECHM (+2.78%)** were supporting the index.

Healthcare : Nifty Healthcare index was up by +1.29% with **FORTIS (+7.22%), MAXHEALTH (+6.34%)** and **APOLLOHOSP (+2.50%)** among the top gainers.

Pvt Bank: Nifty Pvt Bank index was up by +1.22% with **IDFCFIRTB (+3.00%), AXISBANK (+2.29%),** and **KOTAKBANK (+2.01%)** contributing positively to the index.

Media: Nifty Media index was down by -0.90% with **PFOCUS (-1.65%), TIPSMUSIC (-1.63%)** and **PVRINOX (-1.56%)** among the laggards.

Metal: **JSL (-3.33%), JINDALSTEL (-2.40%)** and **SAIL (-1.90%)** dragged the Nifty Metal index by -0.89%

Energy: Nifty Energy index was down by -0.02%, top losers were **APGISLOG (-6.00%), ENRIN (-3.18%)** and **RPOWER (-2.58%).**

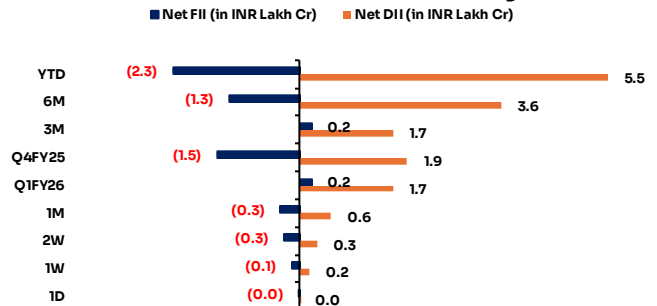
Now listen to the daily market update



Fund Flow Activity (6th Oct 2025)

	Buy	Sell	Net
DII	16,124	11,088	5,037
FII/FPI	10,950	11,263	(313)

All figures are in INR Cr



Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	25,146	(0.1)	5.8	22.8
BSE Sensex 30	81,790	0.7	4.7	21.4
Nifty 50	25,078	0.7	6.1	22.7
India VIX	10	1.6	1.53	NA
Nifty Bank	56,105	0.9	10.3	16.5
Nifty Next 50	68,590	0.3	0.9	68.6
Nifty 500	23,170	0.6	3.6	21.8
NIFTY Mid 100	58,015	0.9	1.4	29.8
Nifty Small 250	17,030	0.1	(4.1)	28.7
USD/INR	88.7	(0.0)	3.7	
Dollar Index	97.8	0.4	(9.7)	
WTI Crude (\$/bbl)	61.6	1.1	(13.6)	
Gold (\$)	3,981	1.9	50.8	
India 10Y	6.52%	0.1	(3.5)	
India 2Y	5.66%	0.2	(15.5)	
India 1Y	5.52%	(1.1)	(17.3)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,740	0.4	14.6	29.2
DJIA	46,695	(0.1)	9.8	22.5
Nasdaq	24,979	0.8	18.9	41.0
FTSE	9,479	(0.1)	16.0	15.0
CAC	7,972	(1.4)	8.0	15.0
DAX	24,378	0.0	22.5	14.0
Nikkei 225	47,945	4.8	20.2	25.6
Hang Seng	26,958	(0.7)	34.4	13.1
Shanghai Co	3,883	0.5	15.8	15.0
KOSPI	3,549	2.7	47.9	15.0
S&P/ASX 200	8,968	(0.2)	9.9	18.0

Stocks in the News

1. Bharti Airtel Limited (CMP: 1902.55, MCap: 1,159,488, Sector: Telecommunications, Valuation: 11.23x FY26 EV/EBITDA)

Bharti Airtel Limited secured a multi-year contract for the Indian Railway Security Operations Centre (IRSOC), a significant deal enhancing its role in critical infrastructure security solutions. This contract is expected to bolster Airtel's portfolio in providing advanced tech-driven security services, further strengthening its position in the telecommunications and infrastructure sectors.

[News Source](#)

2. HCL Technologies Limited (CMP: 1416.65, MCap: 384,431, Sector: IT Services, Valuation: 21.05x FY26 P/E)

HCL Technologies Limited earned dual recognition from TIME Magazine as one of the World's Best Companies and Most Sustainable Companies of 2025. This accolade enhances the company's global reputation for excellence and sustainability, potentially boosting investor confidence and brand value in the competitive IT services market.

[News Source](#)

3. Coal India Limited (CMP: 382.05, MCap: 235,447, Sector: Mining & Minerals, Valuation: 4.26x FY26 EV/EBITDA)

Coal India Limited entered into an MoU with Chhattisgarh Mineral Development Corporation Limited to enhance cooperation in mineral development, potentially boosting production capabilities and regional economic contributions. This partnership may strengthen its operational footprint in key mining areas.

[News Source](#)

4. Zydus Lifesciences Limited (CMP: 994.30, MCap: 100,049, Sector: Pharmaceuticals, Valuation: 14.02x FY26 EV/EBITDA)

Zydus Lifesciences Limited received approval from Health Canada for Liothyronine tablets (5 mcg and 25 mcg) and final approval from USFDA for Deflazacort oral suspension (22.75 mg/mL). These approvals expand market access for critical medications, likely boosting revenue potential.

[News Source](#)

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
POWERINDIA	55.8	0.2
FORTIS	17.6	7.2
DELHIVERY	12.6	5.7
NYKAA	10.4	6.3
CYIENT	8.3	1.6
Short		
SAMMAANCAP	20.3	(2.4)
SBILIFE	12.3	(0.1)
IREDA	10.5	(2.3)
SAIL	9.0	(2.3)
TORNTPOWER	7.4	(1.9)
Long Unwinding		
EICHERMOT	(1.6)	(0.6)
ADANIENT	(0.3)	(0.8)
GLENMARK	(0.3)	(0.4)
TATAMOTORS	(0.9)	(0.6)
Short Unwinding		
TATATECH	(1.3)	0.8
HEROMOTOCO	(0.8)	0.6
RBLBANK	(0.8)	0.2
ULTRACEMCO	(0.5)	0.1
AUBANK	(3.7)	2.9

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	26,857	0.4	17.6	22.1
Nifty IT	34,723	2.3	(19.9)	27.1
Nifty Fin Ser	26,712	1.1	13.6	17.4
Nifty Pharma	21,780	0.1	(7.0)	35.8
Nifty Services	32,616	1.2	3.8	35.9
Nifty Cons Dur	37,821	0.1	(9.5)	51.2
Nifty PSE	9,919	(0.1)	4.1	10.4
Nifty FMCG	55,058	(0.2)	(3.1)	37.9
Nifty Pvt Bank	27,491	1.2	10.9	10.3
Nifty PSU Bank	7,615	0.4	16.4	12.5
Nifty India Cons	12,210	0.6	7.5	43.1
Nifty Realty	882	0.7	(16.2)	38.4
Nifty Infra	9,116	0.5	7.7	21.2
Nifty Energy	35,369	(0.0)	0.5	11.2
Nifty Healthcare	14,472	1.3	(3.2)	34.6
Nifty India Mfg	14,986	0.2	8.4	27.9
Nifty Media	1,590	(0.9)	(12.5)	22.7
Nifty Metal	10,186	(0.9)	17.8	18.3
Nifty Oil & Gas	11,460	0.8	6.7	17.5
Nifty Comm	9,095	0.2	12.0	75.8

5. Oil India Limited (CMP: 419.60, MCap: 68,252, Sector: Oil & Gas, Valuation: 6.76x FY26 EV/EBITDA)

Oil India Limited signed an MoU with Mahanagar Gas Limited to explore collaboration in the LNG sector. This strategic partnership aims to bolster their capabilities in the energy value chain, potentially boosting market presence in a growing segment.

[News Source](#)

6. Muthoot Finance Limited (CMP: 3227.00, MCap: 129,553, Sector: Financial Services, Valuation: 3.95x FY26 P/BV)

Muthoot Finance Limited updated on its US \$4 Bn Global Medium Term Note Programme (GMTN Programme), with a Bloomberg announcement indicating progress or changes in its international funding strategy. This could impact its financial structure and global outreach.

[News Source](#)

7. Astral Limited (CMP: 1382.70, MCap: 37,144, Sector: Industrials - Pipes & Fittings, Valuation: 56.05x FY26 P/E)

Astral Limited commenced commercial production at its Kanpur plant, marking a significant step in expanding manufacturing capacity and potentially increasing market supply and revenue in the region. This move could enhance operational scale.

[News Source](#)

8. Isgec Heavy Engineering Limited (CMP: 882.10, MCap: 6,486, Sector: Industrials - Engineering, Valuation: 13.41x TTM EV/EBITDA)

Isgec Heavy Engineering Limited announced an acquisition, expanding its operational footprint or capabilities. This strategic move is poised to strengthen its market presence or diversify its business offerings in the engineering sector.

[News Source](#)

Commodities

	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,20,249	1.8	56.6
Silver (INR/Kg)	147,519	1.2	68.9
Brent Crude Oil (\$/bbl)	62.2	1.4	(12.4)
WTI Crude Oil (\$/bbl)	61.4	0.0	(14.1)
Natural Gas (INR/MMBTU)	300.0	0.5	(1.7)
Copper (INR/Kg)	989.0	0.1	24.7

Currency

	CMP	1D (%)	YTD (%)
USD/INR	88.7	0.0	3.6
EUR/INR	103.9	0.0	16.8
GBP/INR	119.0	0.5	11.2
JPY/INR	0.6	(0.1)	8.1
EUR/USD	1.2	(0.2)	13.1

Securities Lending & Borrowing Scheme (SLBS)

Stock	Underlying LTP	Futures LTP	Spread (%)
PAGEIND	42945.0	41790.0	2.7
SBICARD	899.0	875.0	2.7
RVNL	347.2	342.0	1.5
INDIANB	767.4	755.9	1.5
TATAELXSI	5,350.0	5,275.0	1.4

For more news related item, refer to **News Section**

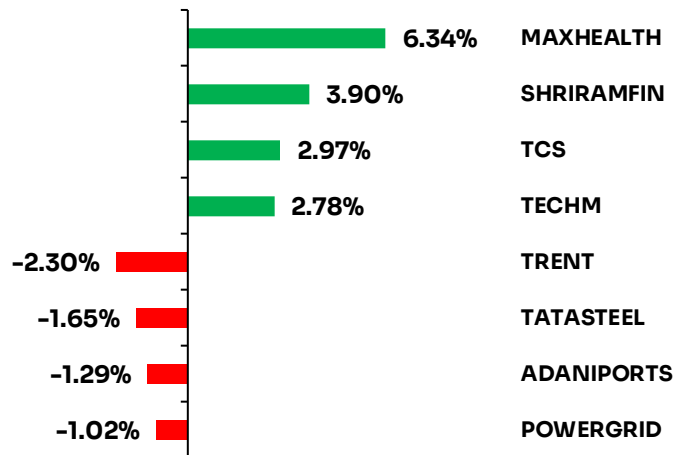
Nifty & Bank Nifty Spot – Pivot Levels – 07/10/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	25077	24940	24803	24726	25154	25231	25368
Bank Nifty	56106	55832	55561	55395	56269	56435	56706

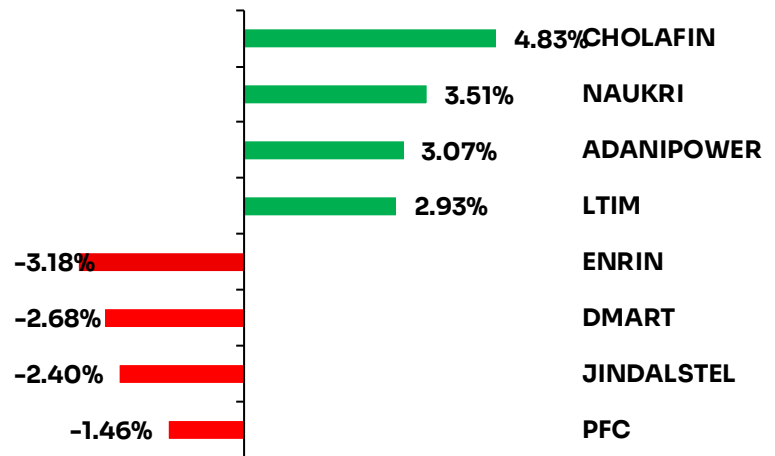
Global Macro Events (7th Oct 2025)			
Event		Previous	Forecasted
India			
United States			
Redbook YoY OCT/04		5.90%	
Fed Bostic Speech			
Fed Bowman Speech			
RCM/TIPP Economic Optimism Index OCT		48.70	48.50
Fed Miran Speech			
Consumer Inflation Expectations SEP		0.03	0.03
Fed Kashkari Speech			
3-Year Note Auction		0.03	
LMI Logistics Managers Index SEP		59.30	
Balance of Trade AUG		\$-78.3B	\$-63.0B
Exports AUG		\$280.5B	\$278.0B
Imports AUG		\$358.8B	\$341.0B
Used Car Prices MoM SEP		0.00	
Used Car Prices YoY SEP		0.02	
Japan			
Household Spending MoM AUG		1.70%	0.003
Household Spending YoY AUG		1.40%	1.20%
Foreign Exchange Reserves SEP		\$1324.2B	
30-Year JGB Auction		3.26%	
Coincident Index Prel AUG		114.1	11400.00%
Leading Economic Index Prel AUG		10610.00%	10640.00%
China			
Great Britain			
Halifax House Price Index MoM SEP		0.00	0.00
Halifax House Price Index YoY SEP		0.02	0.02
BBA Mortgage Rate SEP		0.07	0.07
Treasury Gilt 2028 Tender			
Germany			
Factory Orders MoM AUG		-0.03	0.02
5-Year Bobl Auction		0.02	
New Car Registrations YoY SEP		0.05	

Top Gainers and Loser

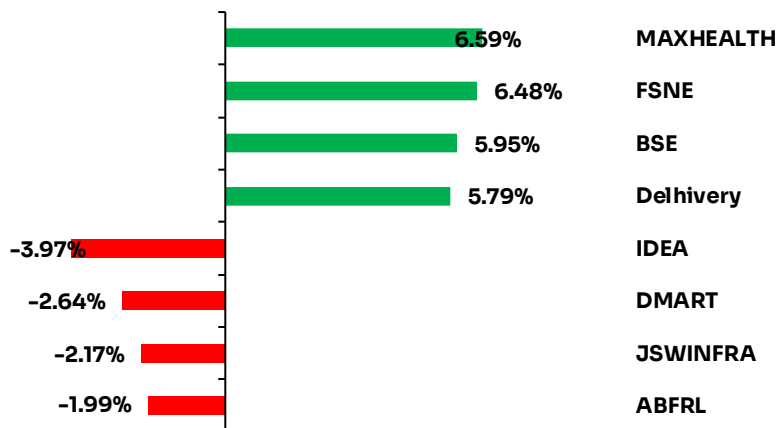
Nifty 50



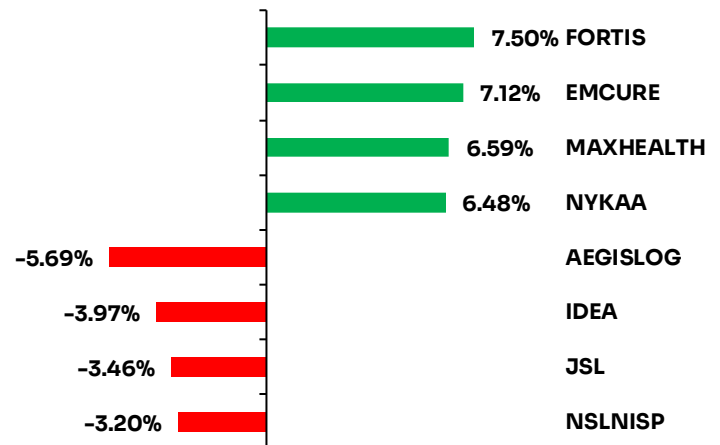
Nifty Next 50



Nifty 200



Nifty 500



52 W High

Stock	LTP		New 52W/H price	Prev.High	Prev. High Date
BANKBARODA	265.9	▼	272.05	266.95	06-Dec-24
MUTHOOTFIN	3220	▲	3235	3175.9	03-Oct-25
CANBK	126.6	▼	127.95	126.42	03-Oct-25
INDIANB	757.95	▼	773.6	769.3	03-Oct-25
HINDPETRO	452.65	▼	459.15	455.2	07-Jul-25

52 W Low

Stock	LTP		New 52W/L price	Prev.Low	Prev. Low Date
TORNTPOWER	1197	▲	1188	1207.25	17-Feb-25
ABREL	1578.6	▲	1562.6	1611.3	03-Oct-25
CLEAN	1066.9	■	1061.5	1070.5	21-Aug-25
CMSINFO	368.75	▼	368.25	369.1	01-Oct-25
ROUTE	787	■	779.65	780.2	29-Sep-25

Volume Shockers

Stock	LTP	% chg in price	Volume	Avg Volume	% chg in Vol
Sigma Solve	62	16	39,10,827	9,030	43211%
Atal	23	1	58,36,564	1,00,889	5685%
Destiny Logisti	130	3	2,17,500	6,000	3525%
AAA	125	19	17,08,729	53,594	3088%
Krishival Foods	480	2	30,815	1,200	2468%
Netweb	4,212	-2	40,91,993	1,63,390	2404%
Cool Caps	88	-3	2,92,459	8,400	2370%
Nirman Agri	160	-1	6,85,800	22,200	2359%
Jeena Sikho	758	-3	3,29,540	18,612	1671%
LE Travenues Te	312	9	2,21,89,288	12,71,544	1645%
Krishna Institu	722	5	2,51,308	59,456	1525%
R M Drip & Spri	75	-1	1,18,525	9,800	1109%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
AAATECH	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	85511	120.54
AAATECH	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	85511	120.72
AAATECH	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	70838	120.52
AAATECH	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	70838	120.69
ABLBL	AMANSA HOLDINGS PRIVATE LIMITED	BUY	7027712	136.45
ABLBL	FLIPKART INVESTMENTS PRIVATE LIMITED	SELL	73170731	136.45
ABLBL	ICICI PRUDENTIAL MUTUAL FUND	BUY	8238179	136.45
ABLBL	ICICI PRUDENTIAL MUTUAL FUND	BUY	9885816	136.45
ABLBL	NIPPON INDIA MUTUAL FUND	BUY	13237502	136.45
ABLBL	SBI LIFE INSURANCE COMPANY LIMITED	BUY	15095952	136.45
ATALREAL	LEENA HEMENDRA MEHTA	SELL	23922	23.5
ATALREAL	LEENA HEMENDRA MEHTA	BUY	800000	23.27
ATALREAL	VISHAL MAHESH WAGHELA	SELL	750654	23.25
ATLANTAA	ANKITA VISHAL SHAH	SELL	528571	66.52
ATLANTAA	ANKITA VISHAL SHAH	BUY	627571	65.88
ATLANTAA	NEO APEX SHARE BROKING SERVICES LLP	BUY	292970	66.78
ATLANTAA	NEO APEX SHARE BROKING SERVICES LLP	SELL	542970	66.09
ATLANTAA	SHARE INDIA SECURITIES LIMITED	SELL	475905	63.99
ATLANTAA	SHARE INDIA SECURITIES LIMITED	BUY	475905	65.06
BMWVENTLTD	NEO APEX VENTURE LLP	BUY	650000	66.87
CYBERTECH	HRTI PRIVATE LIMITED	BUY	206740	229.31
CYBERTECH	HRTI PRIVATE LIMITED	SELL	214807	230.2
CYBERTECH	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	168576	226.19
CYBERTECH	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	175156	228.15
EMBASSY	KOTAK PERFORMING RE CREDIT STRATEGY FUND-I	SELL	9043082	421
ESFL	ABLY COMMERCE PRIVATE LIMITED	BUY	164520	263
ESFL	YAGNIK BHARATKUMAR TANK	SELL	84600	263
ESFL	YAGNIK BHARATKUMAR TANK	BUY	220680	263.77
FUSIONPP	HDFC MUTUAL FUND	SELL	1000000	113
FUSIONPP	HDFC MUTUAL FUND	BUY	1000000	113
GML	AJAY PURSHOTTAMDAS GUPTA	SELL	100000	23.79
IFGLEXPOR	GRAVITON RESEARCH CAPITAL LLP	BUY	471483	320.76
IFGLEXPOR	GRAVITON RESEARCH CAPITAL LLP	SELL	471483	321.06

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
INDBANK	NEO APEX VENTURE LLP	BUY	256340	39.34
INDBANK	NEO APEX VENTURE LLP	SELL	256340	39.58
INDOTHAI	YAGNIK BHARATKUMAR TANK	SELL	21056	315.15
INDOTHAI	YAGNIK BHARATKUMAR TANK	BUY	687949	311.42
JAINREC	GRAVITON RESEARCH CAPITAL LLP	BUY	2200286	322.56
JAINREC	GRAVITON RESEARCH CAPITAL LLP	SELL	2202579	322.49
MASTERTR	SHARE INDIA SECURITIES LIMITED	BUY	100981	135.1
MASTERTR	SHARE INDIA SECURITIES LIMITED	SELL	663805	133.26
MPEL	AFFLUENCE GEMS PRIVATELIMITED	SELL	222400	153.9
MPEL	AJAYKUMAR NATAVARLAL SANGANI	BUY	89600	153.9
MPEL	CHANAKYA OPPORTUNITIES FUND I	SELL	160000	153.9
MPEL	DHARMIK DILIP SHAH	BUY	40000	153.9
MPEL	DHWAJA SHARES & SECURITIES PVT LTD	BUY	86400	153.9
MPEL	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	40000	153.9
MPEL	SUNCITY SHARE BROKER PRIVATE LIMITED	BUY	132800	152.1
MVKAGRO	INDO THAI SECURITIES LTD	BUY	96000	525
NETWEB	GRAVITON RESEARCH CAPITAL LLP	BUY	300165	4286.88
NETWEB	GRAVITON RESEARCH CAPITAL LLP	SELL	300165	4288.16
NIRMAN	AMIN ABDULBHAI NAYANI	SELL	9000	153.35
NIRMAN	AMIN ABDULBHAI NAYANI	BUY	45600	153.37
NIRMAN	BONANZA PORTFOLIO LTD	SELL	21000	162.04
NIRMAN	BONANZA PORTFOLIO LTD	BUY	43200	166.42
NIRMAN	FIRST AMONG EQUALS	SELL	105000	164.16
NIRMAN	LUKMAN MUNAVAR PATEL	BUY	48300	153.35
NIRMAN	RAMAKRISHNA RAO PILLALA	BUY	66600	154.86
NIRMAN	SEEMA RANI	SELL	138000	153.38
NIRMAN	SOHAM FINCARE INDIA LLP	SELL	66600	156.36
NIRMAN	SOHAM FINCARE INDIA LLP	BUY	67500	155.4
ORIENTTECH	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	604813	481.52
ORIENTTECH	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	604813	481.35
ORIENTTECH	GRAVITON RESEARCH CAPITAL LLP	SELL	486589	480.38
ORIENTTECH	GRAVITON RESEARCH CAPITAL LLP	BUY	486589	479.1
ORIENTTECH	HRTI PRIVATE LIMITED	SELL	359648	484.22

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
ORIENTTECH	HRTI PRIVATE LIMITED	BUY	400471	488.12
ORIENTTECH	IRAGE BROKING SERVICES LLP	SELL	198716	486.44
ORIENTTECH	IRAGE BROKING SERVICES LLP	BUY	312663	488.15
ORIENTTECH	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	215388	492.18
ORIENTTECH	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	215388	493.71
ORIENTTECH	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	661112	487.35
ORIENTTECH	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	661112	487.57
ORIENTTECH	MATHISYS ADVISORS LLP	BUY	363987	488.76
ORIENTTECH	MATHISYS ADVISORS LLP	SELL	365604	489.2
ORIENTTECH	MUSIGMA SECURITIES	BUY	292725	491.09
ORIENTTECH	MUSIGMA SECURITIES	SELL	294058	491.4
ORIENTTECH	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	393898	485.04
ORIENTTECH	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	394107	485.3
ORIENTTECH	QE SECURITIES LLP	BUY	410963	488.62
ORIENTTECH	QE SECURITIES LLP	SELL	413697	489.97
ORIENTTECH	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	202789	496.79
ORIENTTECH	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	212789	497.68
PACEDIGITK	ALTIZEN VENTURES LLP	BUY	1520404	222.02
PACEDIGITK	ALTIZEN VENTURES LLP	SELL	1520404	221.97
PACEDIGITK	L7 HITECH PRIVATE LIMITED	SELL	329650	216
PACEDIGITK	L7 HITECH PRIVATE LIMITED	BUY	2247964	223.29
PACEDIGITK	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	1200000	220.95
PACEDIGITK	NECTA BLOOM VCC - NECTA BLOOM ONE	SELL	2102831	224.99
POLYSIL	YAGNIK BHARATKUMAR TANK	BUY	152000	265.82
PREMEXPLN	GRAVITON RESEARCH CAPITAL LLP	SELL	631446	649.37
PREMEXPLN	GRAVITON RESEARCH CAPITAL LLP	BUY	631446	649.04
PREMEXPLN	HRTI PRIVATE LIMITED	SELL	364498	647.21
PREMEXPLN	HRTI PRIVATE LIMITED	BUY	371074	648.19
SANDUMA	GRAVITON RESEARCH CAPITAL LLP	BUY	2535138	206.49
SANDUMA	GRAVITON RESEARCH CAPITAL LLP	SELL	2535138	206.57
SANGINITA	L7 HITECH PRIVATE LIMITED	SELL	189339	10.1
SBC	ACME CAPITAL MARKET LIMITED	BUY	2831112	22.32
SBC	ACME CAPITAL MARKET LIMITED	SELL	2831112	22.3
SILKY	VINCENT COMMERCIAL COMPANY LIMITED	SELL	60000	116
TFCILTD	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	2320000	75.75
TFCILTD	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	2320000	75.48
THESL	ACME CAPITAL MARKET LIMITED	BUY	78000	43.1
THESL	ACME CAPITAL MARKET LIMITED	SELL	78000	42.97

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
ABLBL	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	2,81,746	136.45
ABLBL	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	14,08,731	136.45
ABLBL	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	19,72,225	136.45
ABLBL	AMANSA HOLDINGS PRIVATE LIMITED	BUY	70,27,712	136.45
ABLBL	FLIPKART INVESTMENTS PRIVATE LIMITED	SELL	7,31,70,731	136.45
ABLBL	GHISALLO MASTER FUND LP	BUY	7,32,882	136.45
ABLBL	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	7,75,002	136.45
ABLBL	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	BUY	36,62,702	136.45
ABLBL	ICICI PRUDENTIAL MUTUAL FUND	BUY	98,85,816	136.45
ABLBL	ICICI PRUDENTIAL MUTUAL FUND	BUY	82,38,179	136.45
ABLBL	ICICI PRUDENTIAL MUTUAL FUND	BUY	9,22,676	136.45
ABLBL	MORGAN STANLEY ASIA SINGAPORE PTE - ODI	BUY	7,32,882	136.45
ABLBL	NIPPON INDIA MUTUAL FUND	BUY	1,32,37,502	136.45
ABLBL	NIPPON INDIA MUTUAL FUND	BUY	44,12,500	136.45
ABLBL	SBI LIFE INSURANCE COMPANY LIMITED	BUY	12,00,000	136.45
ABLBL	SBI LIFE INSURANCE COMPANY LIMITED	BUY	1,50,95,952	136.45
ABLBL	SBI LIFE INSURANCE COMPANY LIMITED	BUY	2,50,000	136.45
ABLBL	SBI LIFE INSURANCE COMPANY LIMITED	BUY	2,71,200	136.45
ABLBL	SBI LIFE INSURANCE COMPANY LIMITED	BUY	4,82,850	136.45
ABLBL	SOCIETE GENERALE - ODI	BUY	15,75,002	136.45
ABLBL	UTI MUTUAL FUND	BUY	54,288	136.45
ABLBL	UTI MUTUAL FUND	BUY	6,78,594	136.45
ABLBL	VEMF-A LP	BUY	2,72,290	136.45
ETERNAL	BOFA SECURITIES EUROPE SA	BUY	81,00,000	328.45
ETERNAL	GOLDMAN SACHS BANK EUROPE SE - ODI	SELL	81,00,000	328.45
OPTIEMUS	BOFA SECURITIES EUROPE SA	BUY	3,54,060	672.10
OPTIEMUS	DYMON ASIA MULTI-STRATEGY INVESTMENT (SINGAPORE) PTE. LTD.	SELL	3,54,060	672.10

Insider Trading

Stock	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
VERTOZ	Hirenkumar Rasiklal Shah	Pledge	25.77	25.77
BAJEL	Kumud Neelima Family Trust	Sell	0.11	0
BAJEL	Kumud Nimisha Family Trust	Sell	0.11	0
BAJEL	Neelima Bajaj Family Trust	Sell	0.02	0
BAJEL	Nimisha Bajaj Family Trust	Sell	0.18	0
BAJEL	Nimisha Bajaj Family Trust	Buy	0	0.18
BAJEL	Neelima Bajaj Family Trust	Buy	0	0.02
BAJEL	Kumud Nimisha Family Trust	Buy	0	0.11
BAJEL	Kumud Neelima Family Trust	Buy	0	0.11
MAPMYINDIA	Nirdesh Singh	Sell	0.01	0.01
TAKE	Esyspro Infotech Limited	Sell	10	5.1
TAKE	Esyspro Infotech Limited	Sell	14.9	10
COSMOFIRST	COSMO FILMS ESOP TRUST 2015	Sell	1.36	1.34
DIAMONDYD	Swati Bapna	Sell	0.05	0
KPITTECH	KPIT TECHNOLOGIES LIMITED EMPLOYEES WELFARE TRUST	Sell	0.76	0.76
TTL	HARDIN JAIN	Buy	3.36	3.37
ZOTA	VINODCHANDRA DHIRAJLAL MEHTA	Sell	0.01	0.01
NAUKRI	Puneet Verma	Sell	0	0
VPRPL	Manohar Lal Punglia	Pledge	6.59	6.59
VPRPL	Manohar Lal Punglia	Pledge	6.59	6.59
VPRPL	Manohar Lal Punglia	Pledge	6.59	6.59
VPRPL	Manohar Lal Punglia	Pledge	6.59	6.59
VPRPL	Manohar Lal Punglia	Pledge	6.59	6.59
JSWENERGY	JSW Energy Employees Welfare Trust	Sell	0.07	0.07
JSWENERGY	JSW Energy Employees Welfare Trust	Sell	0.07	0.07
ECLERX	Eclerx Employee Welfare Trust	Sell	1.51	1.5
ECLERX	Eclerx Employee Welfare Trust	Sell	1.52	1.51
ECLERX	Eclerx Employee Welfare Trust	Sell	1.53	1.52
ECLERX	Eclerx Employee Welfare Trust	Buy	1.52	1.53
ECLERX	Eclerx Employee Welfare Trust	Buy	1.5	1.52
CEATLTD	CEAT Employees Welfare Trust	Buy	0.01	0.01

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
EXCEL	Fund Raising
SHRADHA	Fund Raising/Other business matters
AJRINFRA	Financial Results
ATL	Fund Raising
DEVX	Financial Results
SHRINGARMS	Financial Results

News Section

Stock News

- Tata Motors Limited (CMP: 712.50, MCap: 262,362, Sector: Automotive, Valuation: 11.8x FY26 P/E)**
 Tata Motors Limited released its SIAM Report for July to September 2025, providing critical sales and production data that reflect the company's quarterly performance and market position in the automotive sector. This update offers insights into operational efficiency and demand trends, key for assessing future growth.
[News Source](#)
- Vedanta Limited (CMP: 471.05, MCap: 184,198, Sector: Metals & Mining, Valuation: 4.99x FY26 EV/EBITDA)**
 Vedanta Limited disclosed penalty orders related to its subsidiary Hindustan Zinc Limited, indicating potential financial or compliance impacts that could affect overall group operations or investor sentiment. This development warrants close monitoring for its broader implications.
[News Source](#)
- TVS Motor Company Limited (CMP: 3510.75, MCap: 166,791, Sector: Automotive, Valuation: 49.39x FY26 P/E)**
 TVS Motor Company Limited launched the most advanced TVS Raider, introducing cutting-edge features to enhance its competitive edge in the two-wheeler market and attract a broader customer base. This product launch could drive sales growth in a competitive segment.
[News Source](#)
- Trent Limited (CMP: 4771.15, MCap: 169,608, Sector: Retail, Valuation: 79.76x FY26 P/E)**
 Trent Limited provided updates for Q2FY26 and H1FY26, detailing key performance indicators or strategic initiatives that highlight the company's growth trajectory and operational performance for the period. This update is crucial for gauging retail sector trends.
[News Source](#)
- Prestige Estates Projects Limited (CMP: 1542.30, MCap: 66,431, Sector: Real Estate, Valuation: 18.57x FY26 EV/EBITDA)**
 Prestige Estates Projects Limited disclosed the receipt of a Show Cause Notice by its subsidiary related to GST matters. This notice indicates potential financial or compliance issues that could affect the subsidiary's operations and the parent company's reputation.
[News Source](#)
- Godrej Properties Limited (CMP: 2056.75, MCap: 61,950, Sector: Real Estate, Valuation: 58.71x FY26 EV/EBITDA)**
 Godrej Properties Limited announced an update on its credit rating, reflecting a change or reaffirmation that may influence investor confidence and financing capabilities. This development is crucial for assessing the company's financial health.
[News Source](#)
- Bank of India (CMP: 125.90, MCap: 57,318, Sector: Banking, Valuation: 0.74x FY26 P/BV)**
 Bank of India released provisional business figures for Q2 FY26, offering insights into financial performance metrics such as deposits or loans, critical for evaluating the bank's quarterly progress. This data is essential for understanding operational trends.
[News Source](#)
- Kalyan Jewellers India Limited (CMP: 485.30, MCap: 50,109, Sector: Consumer Goods - Jewellery, Valuation: 43.99x FY26 P/E)**

Kalyan Jewellers India Limited issued a Q2 update, providing insights into sales, expansion, or other operational metrics that indicate the company's performance and market traction for the quarter. This is key for assessing retail growth.

[News Source](#)

- Central Bank of India (CMP: 37.78, MCap: 34,196, Sector: Banking, Valuation: 0.9x TTM P/BV)**
Central Bank of India disclosed the statement of outstanding bonds for the half-year ended September 30, 2025, providing essential data on its debt obligations and financial structure. This information is vital for evaluating financial health.

[News Source](#)
- Bank of Maharashtra (CMP: 57.16, MCap: 43,964, Sector: Banking, Valuation: 1.31x FY26 P/BV)**
Bank of Maharashtra disclosed provisional business figures as of September 30, 2025, providing key insights into financial metrics that reflect the bank's quarterly performance and growth trends. This data is critical for investor analysis.

[News Source](#)
- Jubilant Foodworks Limited (CMP: 623.30, MCap: 41,128, Sector: Consumer Services - Food, Valuation: 95.33x FY26 P/E)**
Jubilant Foodworks Limited released a Q2 FY26 quarterly preview, outlining expected performance metrics or strategic updates that provide a glimpse into the company's operational and financial outlook. This is important for sector performance analysis.

[News Source](#)
- Poonawalla Fincorp Limited (CMP: 532.05, MCap: 44,989, Sector: Financial Services, Valuation: 4.91x FY26 P/BV)**
Poonawalla Fincorp Limited provided a business update for Q2 FY26, highlighting key operational or financial achievements that are significant for assessing the company's performance during the quarter. This update aids in evaluating growth potential.

[News Source](#)
- Deepak Nitrite Limited (CMP: 1842.00, MCap: 25,123, Sector: Chemicals, Valuation: 28.83x FY26 P/E)**
Deepak Nitrite Limited issued a press release detailing significant updates or achievements for the period, reflecting operational or strategic progress crucial for stakeholder assessment. This communication may influence market perception.

[News Source](#)
- PNB Housing Finance Limited (CMP: 894.60, MCap: 23,305, Sector: Financial Services, Valuation: 1.23x FY26 P/BV)**
PNB Housing Finance Limited reported the cessation of Mr. R Chandrasekaran as Non-Executive Independent Director effective October 6, 2025. This change in leadership could impact strategic decision-making and governance at the company.

[News Source](#)
- Angel One Limited (CMP: 2263.75, MCap: 20,536, Sector: Financial Services, Valuation: 3.2x FY26 P/BV)**
Angel One Limited shared monthly business updates for September 2025, detailing critical metrics or developments that reflect the company's operational performance and market engagement for the month. This update is key for financial sector analysis.

[News Source](#)
- Karur Vysya Bank Limited (CMP: 216.90, MCap: 20,961, Sector: Banking, Valuation: 1.28x FY26 P/BV)**
Karur Vysya Bank Limited updated on pending litigation or disputes, noting developments that could impact the bank's financial or operational status. This update is vital for understanding potential legal

liabilities or resolutions.

[News Source](#)

- Indian Energy Exchange Limited (CMP: 142.45, MCap: 12,702, Sector: Financial Services, Valuation: 21.56x FY26 EV/EBITDA)**

Indian Energy Exchange Limited released a power market update for Q2 FY26 and September 2025, detailing trading volumes or market trends critical for understanding its operational impact in the energy sector. This data aids in market analysis.

[News Source](#)
- Mahanagar Gas Limited (CMP: 1283.15, MCap: 12,674, Sector: Energy – Gas Distribution, Valuation: 7.64x FY26 EV/EBITDA)**

Mahanagar Gas Limited signed an MOU with Oil India Limited to collaborate across the LNG value chain. This partnership aims to strengthen their position in the LNG market, potentially enhancing operational capabilities and market reach.

[News Source](#)
- Reliance Infrastructure Limited (CMP: 243.65, MCap: 9,956, Sector: Infrastructure, Valuation: 1.37x TTM EV/EBITDA)**

Reliance Infrastructure Limited disclosed a significant update regarding a Show Cause Notice received by the company. The notice pertains to specific issues that may impact operational or regulatory compliance, marking a critical development for stakeholders.

[News Source](#)
- Metropolis Healthcare Limited (CMP: 2069.80, MCap: 10,723, Sector: Healthcare, Valuation: 26.36x FY26 EV/EBITDA)**

Metropolis Healthcare Limited provided a business update for Q2FY26, detailing performance metrics or strategic developments that reflect the company's operational health and market positioning for the quarter. This is key for sector insights.

[News Source](#)
- PNC Infratech Limited (CMP: 291.20, MCap: 7,470, Sector: Infrastructure, Valuation: 3.77x FY26 EV/EBITDA)**

PNC Infratech Limited announced the declaration of the Appointed Date for a National Highway Project under the Hybrid Annuity Mode (HAM), marking the official start of a significant infrastructure project that could boost revenue streams.

[News Source](#)
- Dilip Buildcon Limited (CMP: 514.45, MCap: 8,356, Sector: Infrastructure, Valuation: 4.88x FY26 EV/EBITDA)**

Dilip Buildcon Limited secured new orders or contracts, marking a significant boost to its project portfolio. This development is expected to enhance revenue streams and strengthen its position in the infrastructure sector.

[News Source](#)
- Awfis Space Solutions Limited (CMP: 585.70, MCap: 4,188, Sector: Real Estate Services, Valuation: 55.8x TTM P/E)**

Awfis Space Solutions Limited expanded its Mumbai presence by adding a new centre in Supreme Business Park, Hiranandani Gardens, Powai, enhancing its footprint in a key commercial hub. This expansion could drive revenue growth in co-working spaces.

[News Source](#)
- Aarti Drugs Limited (CMP: 499.05, MCap: 4,554, Sector: Pharmaceuticals, Valuation: 17.42x TTM EV/EBITDA)**

Aarti Drugs Limited reported specific actions or orders passed that impact the company. While the exact nature of the actions or orders is not detailed in the provided excerpt, the disclosure indicates a significant regulatory or operational update for stakeholders.

[News Source](#)

- Agi Infra Limited (CMP: 1396.00, MCap: 3,410, Sector: Infrastructure, Valuation: 34.75x TTM EV/EBITDA)**

Agi Infra Limited launched a new product, marking an expansion of its offerings and potential revenue streams. This launch is aimed at capturing new market segments or enhancing customer engagement in the infrastructure space.

[News Source](#)
- Landmark Cars Limited (CMP: 616.95, MCap: 2,555, Sector: Automotive Retail, Valuation: 129.98x TTM P/E)**

Landmark Cars Limited acquired the remaining 17% equity shares of Landmark Cars (East) Private Limited, making it a wholly-owned subsidiary. This consolidation enhances control over operations in the eastern region, potentially boosting efficiency.

[News Source](#)
- SPML Infra Limited (CMP: 234.80, MCap: 1,683, Sector: Infrastructure, Valuation: 47.96x TTM EV/EBITDA)**

SPML Infra Limited received an updated credit rating, which could influence investor perception and financing costs. Additionally, it allotted 562,303 securities pursuant to warrants, reflecting a capital-raising move.

[News Source](#)
- Solex Energy Limited (CMP: 1656.60, MCap: 1,789, Sector: Renewable Energy, Valuation: 26.33x TTM EV/EBITDA)**

Solex Energy Limited received listing approval for migration from the SME Platform to the Main Board of NSE effective October 8, 2025, signifying a major milestone in its market visibility and growth trajectory.

[News Source](#)
- Balaji Telefilms Limited (CMP: 125.70, MCap: 1,503, Sector: Media & Entertainment, Valuation: 18.33x TTM P/E)**

Balaji Telefilms partnered with Story TV to revolutionize the micro-drama industry, aiming to create innovative content and expand its reach in the digital entertainment space. This collaboration could enhance its content portfolio.

[News Source](#)
- Dish TV India Limited (CMP: 4.93, MCap: 907, Sector: Media & Entertainment, Valuation: -1.56x TTM P/E)**

Dish TV India Limited provided an update on pending litigation or disputes that impact the company. This development could have financial or operational implications, critical for assessing the company's risk profile.

[News Source](#)
- Mallcom (India) Limited (CMP: 1313.95, MCap: 820, Sector: Industrials - Safety Equipment, Valuation: 13.95x TTM P/E)**

Mallcom (India) Limited announced a change in auditors, a significant governance update that may influence financial reporting credibility and investor trust in the company's oversight mechanisms.

[News Source](#)

- Sarveshwar Foods Limited (CMP: 6.26, MCap: 769, Sector: Consumer Goods – Food, Valuation: 24.95x TTM P/E)**
 Sarveshwar Foods Limited secured a significant export order worth Rs 266 million from Delaware, USA's Agri Services & Trade LLP, boosting its international market presence and revenue potential. This order could enhance growth prospects.
[News Source](#)
- IZMO Limited (CMP: 1155.85, MCap: 1,721, Sector: IT Services, Valuation: 35.23x TTM P/E)**
 IZMO Limited responded to a significant increase in trading volume observed by the Exchange. The company provided relevant information to ensure transparency and safeguard investor interests regarding potential market impacts or operational updates.
[News Source](#)
- Medico Remedies Limited (CMP: 50.73, MCap: 421, Sector: Pharmaceuticals, Valuation: 28.79x TTM EV/EBITDA)**
 Medico Remedies Limited received new orders or contracts, a development that bolsters its order book and potential revenue growth. This is a key indicator of business expansion and operational strength in the pharmaceutical sector.
[News Source](#)
- Shradha Infraprojects Limited (CMP: 49.40, MCap: 400, Sector: Infrastructure, Valuation: 18.05x TTM EV/EBITDA)**
 Shradha Infraprojects Limited approved the allotment of 30,374,088 Rights Equity Shares at Rs 40 each, including a premium of Rs 38 per share. This capital infusion is significant for funding growth initiatives or debt reduction.
[News Source](#)
- Punj Lloyd Limited**
 Punj Lloyd Limited provided an update on its Corporate Insolvency Resolution Process, alongside submitting the 31st Annual General Meeting Notice and Annual Report for FY 2018-2019. This indicates ongoing financial restructuring efforts critical to the company's future.
[News Source](#)
- KRN Heat Exchanger and Refrigeration Limited**
 KRN Heat Exchanger and Refrigeration Limited issued a press release highlighting key updates or achievements. While specifics are not detailed in the summary, this communication signals important operational or strategic developments.
[News Source](#)
- Shirpur Gold Refinery Limited**
 Shirpur Gold Refinery Limited held its 23rd Committee of Creditors meeting on October 6, 2025, as part of its insolvency resolution process. This indicates ongoing efforts to address financial distress and restructure operations.
[News Source](#)
- Waaree Energies Limited**
 Waaree Energies Limited received an expression of interest from its Promoter Group and Family to donate 1% of equity share capital for charitable purposes, reflecting a commitment to corporate social responsibility.
[News Source](#)
- Muthoot Capital Services Limited**
 Muthoot Capital Services Limited issued rated, listed, senior, secured, redeemable, transferable, non-convertible green bonds, a strategic move to fund sustainable initiatives while raising capital for

growth.

[News Source](#)

- **Ola Electric Mobility Limited**

Ola Electric became India's first automotive OEM to receive government certification for its in-house developed Ferrite Motor, marking a pioneering achievement in electric vehicle technology.

[News Source](#)

- **Reliance Power Limited**

Reliance Power Limited has shared an important disclosure highlighting specific regulatory or operational matters affecting the company. Though the precise details remain undisclosed in the summary, this update is flagged as critical for investor awareness.

[News Source](#) Here is the continuation of your formatted output:

Companies with Investor Presentation or Annual Report Entries

Macro/Non-Stock News

- **Indian Navy Commissions Anti-Submarine Warfare Vessel 'Androth' in Vizag**

Indian Navy bolsters anti-submarine capabilities with the commissioning of 'Androth' vessel in Vizag. The induction enhances maritime security initiatives as part of ongoing defense strengthening efforts.

[Read Here](#)

- **Army Officer: 94% Accuracy Achieved Using AI During Operation Sindoor**

Indian Army official claims AI integration delivered 94% accuracy during a recent counter-insurgency operation. This highlights the growing role of technology in defense strategies.

[Read Here](#)

- **India and Australia Eye Upgrade in Ties with Submarine and Information-Sharing Pact**

India and Australia are considering strategic upgrades via a new submarine and information-sharing agreement to deepen defense cooperation amid evolving regional security dynamics.

[Read Here](#)

- **SC Issues Notice to Centre on Sonam Wangchuk Wife's Plea Against His Detention**

The Supreme Court seeks Centre's response to Sonam Wangchuk's wife's petition challenging his detention, raising questions about legal grounds and civil liberties.

[Read Here](#)

- **Wall Street Today: Nasdaq, S&P 500 Rise, Lifted by Techs**

US stock indices rose as investor confidence improved, boosted by major tech sector gains and optimism over the AMD-OpenAI deal. The rally marked a positive shift after a volatile week.

[Read Here](#)

- **Ather Surpasses Ola by Market Value as Their Fortunes Diverge**

Electric scooter maker Ather has overtaken Ola Electric in market value as both companies take different business paths, with Ather focusing on innovation while Ola grapples with quality issues.

[Read Here](#)

- **Lenskart, Wakefit Win SEBI Nod for Their IPO**

Lenskart and Wakefit have received regulatory approval from SEBI for their upcoming IPOs, paving the way for anticipated listings in the coming months with strong market interest expected.

[Read Here](#)

- Legendary US Investor Peter Lynch Reveals Why He Doesn't Invest in AI Stocks**
 Famed investor Peter Lynch explains his reasons for staying away from the AI investment craze, citing limited understanding and warning against blindly following trends without knowledge.
[Read Here](#)
- LG Electronics India Raises ₹3,475 Crore from Anchor Investors Ahead of IPO**
 Consumer electronics major LG Electronics India has raised ₹3,475 crore from anchor investors, signaling strong institutional demand before its planned initial public offering.
[Read Here](#)
- Cough Syrup Deaths: Kerala Bans Non-Prescribed Drugs for Kids; TN, Maha Act**
 Kerala bans over-the-counter sales of cough syrups for children under 12 without a prescription amid child fatality concerns, while Tamil Nadu and Maharashtra enhance monitoring.
[Read Here](#)
- Attack on CJI 'Angered Every Indian': PM's First Reaction on Supreme Court Drama**
 Prime Minister Modi condemned an assault on the Chief Justice, calling it an affront to Indian democracy and insisting on strict action to protect judicial independence.
[Read Here](#) Here's your **formatted output** as requested, with **bold stock names** and **market cap values without decimals**, along with **hyperlinks in the "News Source"** section:
- Bihar Election: Can You Vote Without Voter ID? The Answer May Surprise You**
 Bihar's Election Commission clarifies that alternative documents like Aadhaar or driving license can allow voting without a voter ID if registered on the electoral roll.
[Read Here](#)
- Bihar Polls: Congress Targets EC, Alleges 'Gathbandhan' with BJP**
 Congress accuses the Election Commission of collusion with the BJP in upcoming Bihar elections, raising concerns over neutrality as election dates are announced.
[Read Here](#)
- Jaishankar Warns of Tariff Volatility, Flags Rising Anti-Globalisation Sentiment**
 India's External Affairs Minister urged the country to brace for global trade volatility and anti-globalisation trends amid a shifting geopolitical and economic landscape.
[Read Here](#)
- India Must Boost Domestic Oil, Gas to Shield Against Geopolitical Shocks: bp**
 bp warns that India must increase oil and gas production to buffer against global energy crises, highlighting risks of insecurity amid rising geopolitical tensions.
[Read Here](#)
- Should You Consider Upgrading to a Premium Credit Card This Diwali?**
 Diwali might be the right time for consumers to upgrade to a premium credit card, with considerations like spending patterns and rewards critical before switching in 2025.
[Read Here](#)
- Oxygen OS 16 to Launch in India Soon: Here Are Devices That Could Get the Update**
 OnePlus will soon launch Oxygen OS 16 in India, bringing AI features and a refreshed interface to a range of eligible devices, especially recent flagships.
[Read Here](#)
- Instagram Maps Feature Arrives in India: Pros, Cons and Safety Tips to Know**
 Instagram Maps launches in India with new privacy settings, offering users new ways to explore and share locations, while sparking debates over safety concerns.
[Read Here](#)

- **Bihar Election 2025: Can Congress Woo EBCs with 'Atipichhda Nyay Sankalp' This Year?**
Congress's new campaign targets influential EBC voter groups in Bihar, considered 'kingmakers,' with a deep dive into caste dynamics and electoral impact.
[Read Here](#)
- **'Indian Interviews Feel Like a Circus': Viral Post Praises US Startup's Fair, Paid Hiring Process**
A viral post contrasts Indian 'circus-like' interviews with a US startup's paid hiring process, sparking debate about professionalism and fairness in recruitment.
[Read Here](#)
- **Lenskart Gets SEBI Nod for ₹2,150 Crore IPO; Targets Mid-November Listing**
Lenskart secures SEBI approval for a ₹2,150 crore IPO, set to list by mid-November 2025, leveraging strong retail investor interest in the eyewear market.
[Read Here](#)
- **The Quiet Perfection of Ravindra Jadeja**
Feature analysis of cricketer Ravindra Jadeja's recent performance and style, highlighting his all-round contribution and value to the Indian team.
[Read Here](#)
- **India Inc Likely to See a Modest Q2**
Early trends for the second quarter show that Indian companies are likely to post modest earnings growth, with sales driving select sectors while others remain flat.
[Read Here](#)
- **Zoho Expands Fintech Reach with PoS Launch**
Zoho Corporation launched a new Point-of-Sale (PoS) solution aimed at helping small and medium businesses, expected to disrupt the fintech and payments space.
[Read Here](#)
- **India to Account for 12% of Global Energy Demand by 2050: BP Chief Economist**
India's energy consumption is forecasted to surge, constituting 12% of world demand by 2050, driven by rapid economic and population growth.
[Read Here](#)
- **Traditional Madhubani Paintings, 360-Degree CCTV Cameras: Patna Metro Brings Heritage and Technology Together**
Patna Metro integrates art and safety, featuring traditional Madhubani paintings and modern CCTV systems, creating a unique public transit experience for commuters.
[Read Here](#)
- **India's Billionaires Live in Just Ten States and the Rest Are Watching**
Billionaire wealth is heavily concentrated in 10 Indian states, highlighting economic disparities with reasons and implications for wealth distribution discussed.
[Read Here](#)
- **SEBI Chairman Warns Investors Against Digital Market Scams, Says 'Guaranteed Returns Don't Exist'**
SEBI chairman issued a public warning against scams promising unrealistic returns, recommending due diligence to protect investors from online frauds.
[Read Here](#)
- **Lenskart Gets SEBI Nod for ₹2,150 Crore IPO; Targets Mid-November Listing**
Lenskart secures SEBI approval for a ₹2,150 crore IPO, set to list by mid-November 2025, leveraging strong retail investor interest in the eyewear market.
[Read Here](#)

- The New Silk Sheets: What's Fueling India's Luxury Hotel Boom?**
 India sees a surge in luxury hotels with over 20,000 new rooms by 2030 and \$1 billion in investments, driven by wealthy consumers and brands expanding even into smaller cities.
[Read Here](#)
- Zoho Expands Fintech Reach with PoS Launch**
 Zoho Corporation launched a new Point-of-Sale (PoS) solution aimed at helping small and medium businesses, expected to disrupt the fintech and payments space.
[Read Here](#)
- Emcure Pharma Shares Rally 53% in 6 Months, Down 2% YTD; What's Next?**
 Emcure Pharma's stock surged 53% over six months with a bullish outlook, though down marginally YTD, as investors watch sector movements for sustained growth.
 News Source: [Read Here](#)
- Bihar Assembly Election 2025: Full Schedule, Results Date, Key Constituencies and Other Details**
 Bihar Assembly Elections will be conducted in two phases post-Chhath festival, with voting on November 6 and 11, and results on November 14, listing key constituencies.
 News Source: [Read Here](#)
- 'Didn't Tell My Parents...': Indian Startup Founder Turns Job Loss into \$50,000 Success**
 An Indian entrepreneur hid job loss from family, launching a startup that earned \$50,000, showing resilience and potential for entrepreneurship in setbacks.
 News Source: [Read Here](#)
- Paytm, Netweb Tech Shares May See More Upside, Says Ventura's Vinit Bolinjar**
 Ventura's Head of Research sees further upside in Paytm and Netweb Tech, backed by sectoral momentum, while favoring Maruti and Hyundai in automobiles.
 News Source: [Read Here](#)
- Nykaa Shares Jump 7% to Record High; Profit Booking or Further Gains Ahead?**
 Nykaa closed nearly 7% higher at ₹255.50 with a 49.15% rally in six months, with opinions split between further gains and potential profit-booking.
 News Source: [Read Here](#)
- LG Electronics IPO: Choice Recommends 'Subscribe' on Rs 11,600 Crore Offer**
 LG Electronics IPO opened with brokerage Choice giving a positive 'subscribe' rating, expecting long-term growth driven by strong sectoral fundamentals.
 News Source: [Read Here](#)
- Suzlon Q2 Results Preview: Flat Profit Likely Despite 32% Jump in Sales**
 Suzlon Energy expects flat Q2 profits despite a 32% sales jump, with a major order from Tata Power prompting a 2% share rise.
 News Source: [Read Here](#)
- OpenAI Brings Booking.com, Spotify, Canva and More into ChatGPT with New In-App Experiences**
 OpenAI integrates major third-party apps into ChatGPT, enabling users to book hotels, create designs, and play music without leaving the platform, enhancing AI utility.
 News Source: [Read Here](#)
- Chivas Regal Launches Crystalgold in Collaboration with Ferrari's Charles Leclerc**
 Luxury whisky label Chivas Regal unveiled 'Crystalgold,' a special edition crafted with Ferrari's Charles Leclerc, targeting connoisseurs and F1 fans.
 News Source: [Read Here](#)

- **WeWork India IPO Falters Amid Governance, Valuation Concerns**
WeWork India's ₹3,000 crore IPO saw weak demand with just 13% subscription on the penultimate day due to concerns over governance and high valuation.
News Source: [Read Here](#)
- **World's Biggest Rice Buyer Philippines to Prolong Import Ban**
The Philippines, the world's largest rice importer, decided to extend its ban, impacting global markets and exporters like India, Vietnam, and Thailand.
News Source: [Read Here](#)
- **If Trump's Tariffs Are Ruled Illegal, Businesses Expect Refund Chaos**
US businesses brace for confusion if courts overturn Trump-era tariffs, anticipating complicated refund requests and administrative burdens for importers.
News Source: [Read Here](#)
- **India Explores Nationwide Climate-Linked Insurance to Tackle Weather Disasters**
India considers a pan-India climate insurance scheme to compensate for losses from droughts and floods, aiming to build financial resilience among vulnerable communities.
News Source: [Read Here](#)
- **Services PMI Eases to 60.9 in September as Demand Cools**
India's services sector PMI dropped to 60.9 in September 2025 from August's high, indicating some moderation in demand though still above expansion levels.
News Source: [Read Here](#)
- **IIHL Mauritius Completes 100% Buyout of Sterling Bank as Part of Global Expansion**
IIHL Mauritius finished acquiring all shares of Sterling Bank, furthering its international banking ambitions and strengthening its role in financial services.
News Source: [Read Here](#)
- **LTIMindtree Secures Biggest Deal Worth \$580 Million from Global Client**
Indian tech firm LTIMindtree announced its largest-ever deal, a \$580 million contract, underscoring strength in digital transformation and tech consulting demand.
News Source: [Read Here](#)
- **Adani Group Trio Improve ESG Ratings for 3rd Consecutive Year**
Adani Enterprises, Adani Ports and SEZ, and Adani Green Energy reported improved ESG scores for the third consecutive year, reflecting focus on sustainability.
News Source: [Read Here](#)
- **Letters to the Editor Dated October 6, 2025**
Reader letters address key issues in Indian business and policy, reflecting public sentiment and offering insights into current concerns.
News Source: [Read Here](#)
- **Supreme Court Decides to Examine Constitutional Validity of STT**
The Supreme Court will review whether the Securities Transaction Tax (STT) is constitutionally valid, with potential implications for government revenue and markets.
News Source: [Read Here](#)

For our latest reports and updates, kindly refer to [Ventura Securities Ltd](#)

Disclosures and Disclaimer

Ventura Securities Limited (VSL) is a SEBI registered intermediary offering broking, depository and portfolio management services to clients. VSL is member of BSE, NSE and MCX-SX. VSL is a depository participant of NSDL. VSL states that no disciplinary action whatsoever has been taken by SEBI against it in last five years except administrative warning issued in connection with technical and venial lapses observed while inspection of books of accounts and records. Ventura Commodities Limited, Ventura Guaranty Limited, Ventura Insurance Brokers Limited and Ventura Allied Services Private Limited are associates of VSL. Research Analyst (RA) involved in the preparation of this research report and VSL disclose that neither RA nor VSL nor its associates (i) have any financial interest in the company which is the subject matter of this research report (ii) holds ownership of one percent or more in the securities of subject company (iii) have any material conflict of interest at the time of publication of this research report (iv) have received any compensation from the subject company in the past twelve months (v) have managed or co-managed public offering of securities for the subject company in past twelve months (vi) have received any compensation for investment banking merchant banking or brokerage services from the subject company in the past twelve months (vii) have received any compensation for product or services from the subject company in the past twelve months (viii) have received any compensation or other benefits from the subject company or third party in connection with the research report. RA involved in the preparation of this research report discloses that he / she has not served as an officer, director or employee of the subject company. RA involved in the preparation of this research report and VSL discloses that they have not been engaged in the market making activity for the subject company. Our sales people, dealers, traders and other professionals may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein. We may have earlier issued or may issue in future reports on the companies covered herein with recommendations/ information inconsistent or different those made in this report. In reviewing this document, you should be aware that any or all of the foregoing, among other things, may give rise to or potential conflicts of interest. We may rely on information barriers, such as "Chinese Walls" to control the flow of information contained in one or more areas within us, or other areas, units, groups or affiliates of VSL. This report is for information purposes only and this document/material should not be construed as an offer to sell or the solicitation of an offer to buy, purchase or subscribe to any securities, and neither this document nor anything contained herein shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. This document does not solicit any action based on the material contained herein. It is for the general information of the clients / prospective clients of VSL. VSL will not treat recipients as clients by virtue of their receiving this report. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of clients / prospective clients. Similarly, this document does not have regard to the specific investment objectives, financial situation/circumstances and the particular needs of any specific person who may receive this document. The securities discussed in this report may not be suitable for all investors. The appropriateness of a particular investment or strategy will depend on an investor's individual circumstances and objectives. Persons who may receive this document should consider and independently evaluate whether it is suitable for his/ her/their particular circumstances and, if necessary, seek professional/financial advice. And such person shall be responsible for conducting his/her/their own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this document. The projections and forecasts described in this report were based upon a number of estimates and assumptions and are inherently subject to significant uncertainties and contingencies. Projections and forecasts are necessarily speculative in nature, and it can be expected that one or more of the estimates on which the projections and forecasts were based will not materialize or will vary significantly from actual results, and such variances will likely increase over time. All projections and forecasts described in this report have been prepared solely by the authors of this report independently of the Company. These projections and forecasts were not prepared with a view toward compliance with published guidelines or generally accepted accounting principles. No independent accountants have expressed an opinion or any other form of assurance on these projections or forecasts. You should not regard the inclusion of the projections and forecasts described herein as a representation or warranty by VSL, its associates, the authors of this report or any other person that these projections or forecasts or their underlying assumptions will be achieved. For these reasons, you should only consider the projections and forecasts described in this report after carefully evaluating all of the information in this report, including the assumptions underlying such projections and forecasts. The price and value of the investments referred to in this document/material and the income from them may go down as well as up, and investors may realize losses on any investments. Past performance is not a guide for future performance. Future returns are not guaranteed and a loss of original capital may occur. Actual results may differ materially from those set forth in projections. Forward-looking statements are not predictions and may be subject to change without notice. We do not provide tax advice to our clients, and all investors are strongly advised to consult regarding any potential investment. VSL, the RA involved in the preparation of this research report and its associates accept no liabilities for any loss or damage of any kind arising out of the use of this report. This report/document has been prepared by VSL, based upon information available to the public and sources, believed to be reliable. No representation or warranty, express or implied is made that it is accurate or complete. VSL has reviewed the report and, in so far as it includes current or historical information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed. The opinions expressed in this document/material are subject to change without notice and have no obligation to tell you when opinions or information in this report change. This report or recommendations or information contained herein do/does not constitute or purport to constitute investment advice in publicly accessible media and should not be reproduced, transmitted or published by the recipient. The report is for the use and consumption of the recipient only. This publication may not be distributed to the public used by the public media without the express written consent of VSL. This report or any portion hereof may not be printed, sold or distributed without the written consent of VSL. This document does not constitute an offer or invitation to subscribe for or purchase or deal in any securities and neither this document nor anything contained herein shall form the basis of any contract or commitment whatsoever. This document is strictly confidential and is being furnished to you solely for your information, may not be distributed to the press or other media and may not be reproduced or redistributed to any other person. The opinions and projections expressed herein are entirely those of the author and are given as part of the normal research activity of VSL and are given as of this date and are subject to change without notice. Any opinion estimate or projection herein constitutes a view as of the date of this report and there can be no assurance that future results or events will be consistent with any such opinions, estimate or projection. This document has not been prepared by or in conjunction with or on behalf of or at the instigation of, or by arrangement with the company or any of its directors or any other person. Information in this document must not be relied upon as having been authorized or approved by the company or its directors or any other person. Any opinions and projections contained herein are entirely those of the authors. None of the company or its directors or any other person accepts any liability whatsoever for any loss arising from any use of this document or its contents or otherwise arising in connection therewith. The information contained herein is not intended for publication or distribution or circulation in any manner whatsoever and any unauthorized reading, dissemination, distribution or copying of this communication is prohibited unless otherwise expressly authorized. Please ensure that you have read "Risk Disclosure Document for Capital Market and Derivatives Segments" as prescribed by Securities and Exchange Board of India before investing in Securities Market.

Ventura Securities Limited - SEBI Registration No.: INH000001634